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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re** :  
: **Chapter 11**  
**SEARS HOLDINGS CORPORATION, et al.,** :  
: **Case No. 18-23538 (RDD)**  
: **(Jointly Administered)**  
**Debtors.**<sup>1</sup> :  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING TO BE CONDUCTED THROUGH ZOOM ON MAY 25, 2021 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
before the Honorable Robert D. Drain, United States Bankruptcy Judge,  
300 Quarropas Street, White Plains, New York 10601

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

**PLEASE TAKE NOTICE** that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the White Plains Division of the Bankruptcy Court will be conducted through Zoom. All attorneys, witnesses and parties wishing to appear at, or attend, a telephonic hearing or conference must contact the Court at (914) 467-7250 to register for attendance at the Hearing. Pro se parties may participate in the hearing free of charge using Zoom.

**I. FEE APPLICATIONS:**

1. Seventh Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2020 through and including February 28, 2021 [ECF No. 9416]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Fee Hearing [ECF No. 9432]

Status: This matter is going forward on an uncontested basis.

2. Seventh Interim Fee Application of Prime Clerk LLC, as Administrative Agent to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from November 1, 2020 through February 28, 2021 [ECF No. 9409]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Fee Hearing [ECF No. 9432]

Status: This matter is going forward on an uncontested basis.

3. Seventh Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 1, 2020 through and including February 28, 2021 [ECF No. 9412]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Fee Hearing [ECF No. 9432]

Status: This matter is going forward on an uncontested basis.

4. Seventh Interim Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors of Sears Holdings Corporation, *et al.* for Interim Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2020 through February 28, 2021 [ECF No. 9415]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Fee Hearing [ECF No. 9432]

Status: This matter is going forward on an uncontested basis.

5. Fourth Interim Fee Application of Herrick, Feinstein LLP as Special Conflicts Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 1, 2020 through and including February 28, 2021 [ECF No. 9410]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Fee Hearing [ECF No. 9432]

Status: This matter is going forward on an uncontested basis.

6. Third Interim Fee Application of Moritt Hock & Hamroff LLP as Special Conflicts Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of November 1, 2020 through February 28, 2021 [ECF No. 9408]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Fee Hearing [ECF No. 9432]

Status: This matter is going forward on an uncontested basis.

7. Sixth Joint Application of Paul E. Harner, as Fee Examiner and Ballard Spahr LLP, as Counsel to the Fee Examiner for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 1, 2020 through February 28, 2021 [ECF No. 9420]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Fee Hearing [ECF No. 9432]

Status: This matter is going forward on an uncontested basis.

**II. OMNIBUS OBJECTION:**

8. Debtors' Twenty-Third Omnibus Objection to Proofs of Claim (No Liability Claims) [ECF No. 9284]

Response Deadline: March 2, 2021 at 4:00 p.m. (Eastern Time)

Response Filed:

A. Objection of James Edmond Smith [ECF No. 9341]

Related Document:

B. Debtors' Reply in Support [ECF No. 9520]

Status: This matter is going forward solely with respect to James Edmond Smith's Objection at ECF No. 9341.

**III. CONTESTED MATTER:**

9. Motion of Debtors to Amend Terms of Engagement of Preference Firms [ECF No. 9469]

Response Deadline: May 13, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Objection of Mien Co. Ltd., Fuzhou Fushan Pneumatic Co., Ltd., A&A (Hk) Industrial Ltd., Vogue Tex, Giza Spinning and Weaving, Wing Hing, Helen Andrews, Ltd., Samil Solutions, Shanghai Fochier, Mingle Fashion, and Esjay International [ECF No. 9490]
- B. Objection of Orient Craft Limited [ECF No. 9492]

Related Documents:

- C. Amended Statement of Preference Firms in Support of Motion [ECF No. 9522]

Status: This matter is going forward on a contested basis.

**IV. ADVERSARY PROCEEDINGS:**

- 10. Sears Holding Corporation v. 1055 Hanover, LLC and 1 Imeson Park Blvd, LLC [Adversary Proceeding No. 21-07011]

**Motion to Dismiss Adversary Proceeding**

Related Documents:

- A. Adversary Complaint [ECF No. 1]
- B. Summons [ECF No. 2]
- C. Defendants' Motion to Dismiss Adversary Proceeding [ECF No. 4]
- D. Corporate Ownership Statement [ECF No. 5]
- E. Debtors' Opposition to Defendants' Motion to Dismiss [ECF No. 9]
- F. Defendants' Reply Brief in Support of Motion to Dismiss the Complaint [ECF No. 12]

Status: This matter is going forward.

- 11. Kmart Holding Corporation, *et al.*, v. Winning Resources Limited [Adversary Proceeding No. 20-06480]

**Motion to Dismiss Adversary Proceeding**

Related Documents:

- A. Adversary Complaint [ECF No. 1]

- B. Answer to Complaint [ECF No. 5]
- C. Second Summons [ECF No. 10]
- D. Motion to Dismiss [ECF No. 11]
- E. Declaration of David H. Wander in Support ECF No. 12]
- F. Declaration of Syed Mohi in Support [ECF No. 13]
- G. Plaintiff's Objection [ECF No. 14]
- H. Defendant's Reply in Support [ECF No. 15]

Status: This matter is going forward.

**V. ADJOURNED MATTERS:**

12. Debtors' First Omnibus Objection to Proofs of Claim (Satisfied Claims) [ECF No. 4775]

Response Deadline: August 27, 2019 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Response of Johnson Controls, Inc. [ECF No. 4983]

Related Documents: None.

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

13. Debtors' Ninth Omnibus Objection to Proofs of Claim (Reclassification as General Unsecured Claims) [ECF No. 5236]

Response Deadline: October 16, 2019 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Eric Jay Ltd.'s Opposition [ECF No. 5498]
- B. Eric Jay Ltd.'s Opposition [ECF No. 5508]

Related Document:

- C. Notice of Adjournment [ECF No. 9435]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

14. Debtors' Fourteenth Omnibus Objection to Ballots (No Liability Ballots) [ECF No. 7453]

Response Deadline: April 3, 2020 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Objection of Carl Joseph Soranno [ECF No. 7777]
- B. Opposition of Combine International Inc. [ECF No. 7808]

Related Documents:

- C. Motion for Extension of Time to State Position [ECF No. 7788]
- D. Amended Certificate of No Objection [ECF No. 7840]
- E. Notice of Adjournment [ECF No. 9435]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

15. Debtors' Eighteenth Omnibus Objection to Proofs of Claim or Ballots (Reduced or Reclassified Claims/Ballots) [ECF No. 7859]

Response Deadline: May 19, 2020 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Response of Johnson Controls, Inc. [ECF No. 7945]

Related Document:

- B. Notice of Adjournment [ECF No. 9435]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

16. Debtors' Nineteenth Omnibus Objection to Proofs of Claim (Duplicate Claims) [ECF No. 8017]

Response Deadline: June 30, 2020 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Objection by Royal Consumer Products, LLC [ECF No. 8070]

Related Document:

- B. Notice of Adjournment [ECF No. 9435]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

17. Debtors' Twentieth Omnibus Objection to Proofs of Claim (Reduced/Reclassified Claims) **[ECF No. 8019]**

Response Deadline: June 30, 2020 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Response of Electrolux Home Products, Inc. **[ECF No. 8190]**

Related Document:

- B. Notice of Adjournment **[ECF No. 9435]**

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

18. Debtors' Twenty-First Omnibus Objection to Proofs of Claim or Ballots (Reclassified/Disallowed Claims) **[ECF No. 8451]**

Response Deadline: October 9, 2020 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Patricia Adams Response **[ECF No. 8473]**
- B. Oxo International, Ltd.'s Response **[ECF No. 8494]**
- C. Shaghal Ltd.'s Response **[ECF No. 8495]**
- D. Opposition of Crickm Lafayette Trust **[ECF No. 8496]**
- E. Response of Elm Creek Real Estate LLC **[ECF No. 8510]**
- F. Response of Elm Creek Real Estate LLC **[ECF No. 8519]**

Related Document:

- G. Notice of Adjournment **[ECF No. 9435]**

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

19. Debtors' Twenty-Second Omnibus Objection to Proofs of Claim (Property Tax Claims) **[ECF No. 8452]**

Response Deadline: October 9, 2020 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Response of Collin County Tax Assessor **[ECF No. 8566]**
- B. Response of Clermont County, Ohio Treasurer **[ECF No. 8567]**

C. Response of Desoto County, Mississippi [ECF No. 9295]

Related Documents:

D. Notice of Adjournment [ECF No. 9435]

E. Notice of Withdrawal of Response of Desoto County,  
Mississippi [ECF No. 9374]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

20. Debtors Twenty-Third Omnibus Objection to Proofs of Claim (No Liability  
Claims) [ECF No. 9284]

Response Deadline: March 2, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed:

A. Response of Kelly Bruder [ECF No. 9301]

B. Response of Joonhee Paek [ECF No. 9304]

C. Response of Lorraine Majeski [ECF No. 9315]

D. Response of Deborah A. Larson [ECF No. 9327]

E. Objection of Richard Alberigi [ECF No. 9332]

F. Objection of Beau LaBaron [ECF No. 9333]

G. Objection of Beau LaBaron [ECF No. 9336]

H. Objection of Justin John Walker [ECF No. 9337]

I. Objection of Cheryl Romanchuk [ECF No. 9338]

J. Objection of Marshall Lindquist [ECF No. 9339]

K. Objection of Puja Thakkar [ECF No. 9340]

Related Document:

M. Notice of Adjournment [ECF No. 9435]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

21. Debtors' Twenty-Fifth Omnibus Objection to Proofs of Claim (Reduce and Reclassify) **[ECF No. 9286]**

Response Deadline: March 2, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Opposition of Envisions LLC **[ECF No. 9326]**
- B. Opposition of iStar Jewelry, LLC **[ECF No. 9380]**

Related Documents:

- C. Certificate of No Objection **[ECF No. 9379]**
- D. Notice of Adjournment **[ECF No. 9435]**

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

22. Debtors' Twenty-Sixth Omnibus Objection to Proofs of Claim and Ballots (No Liability Claims) **[ECF No. 9402]**

Response Deadline: May 3, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Certificate of No Objection **[ECF No. 9466]**

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

23. Debtors' Twenty-Seventh Omnibus Objection to Proofs of Claim (Reclassify or Disallow Claims) **[ECF No. 9403]**

Response Deadline: May 3, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

- A. Response of Regal Home Collection Inc. **[ECF No. 9433]**

Related Document:

- B. Certificate of No Objection **[ECF No. 9467]**

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

24. Debtors' Twenty-Ninth Omnibus Objection to Proofs of Claim and Ballots (Reduce and Allow) [ECF No. 9444]

Response Deadline: May 17, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents: None.

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

25. Koolatron Corporation's Motion to Compel Payment of Reserved Funds Held Pursuant to the Administrative Expense Claims Consent Program and any Additional Amount Due and Owing [ECF No. 9417]

Response Deadline: May 18, 2021 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Debtors' Objection [ECF No. 9505]

Related Documents:

- B. Notice of Hearing [ECF No. 9524]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

26. Kmart Holding Corporation, *et al.*, v. Winiadaewoo Electronics America, Inc. [Adversary Proceeding No. 20-06982]

**Motion to Compel**

Related Documents:

- A. Adversary Complaint [ECF No. 1]  
B. Summons [ECF No. 2]  
C. Answer to Complaint [ECF No. 4]  
D. Defendant's Letter re Discovery Dispute [ECF No. 7]  
E. Plaintiffs' Response to Letter re Discovery Dispute [ECF No. 8]  
F. Defendant's Letter re Discovery Issues [ECF No. 11]

- G. Plaintiffs' Response to Letter re Discover Issues [ECF No. 12]
- H. Motion to Compel [ECF No. 13]
- I. Plaintiffs' Objection to Motion to Compel [ECF No. 16]
- J. Defendant's Reply in Support of Motion to Compel [ECF No. 17]
- K. Defendant's Letter re Discovery Dispute [ECF No. 18]
- L. Notice of Adjournment [ECF No. 19]

Status: This matter has been adjourned to June 29, 2021 at 10:00 a.m. (ET).

Dated: May 24, 2021  
New York, New York

/s/ Garrett A. Fail  
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